Laboratory Leadership: A Look Beyond the Bench

Jarrett Loveless, MBA, MLS (ASCP)^{CM}

Director of Laboratory Services, East Alabama Health

East Alabama

EAST ALABAMA HEALTH

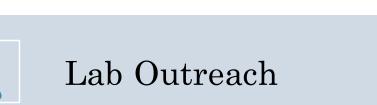
East Alabama Medical Center Main Campus-Opelika, AL



Clinical Lab – 5 departments



Anatomic Pathology Lab





EAMC | Lanier Valley, AL

Clinical Lab

Chemistry, Hematology/UA/Coag, Blood Bank, limited Microbiology





Freestanding ED *Auburn, AL*

*STAT Lab

Chemistry, Hematology/UA/Coag

Spencer Cancer Center *Opelika, AL*

Limited Chemistry and Hematology services to serve the patient needs



Education

B.S. Laboratory Technology, Auburn University	St. Vincent's School of Medical Technology, Jacksonville, FL	B.S. Medical Technology, Auburn University	Executive MBA, Auburn University Montgomery
2005	2006	2006	2012

Experience

Generalist	Chemistry Supervisor	Manager, Laboratory Outreach	Manager, Clinical Laboratory	Director of Laboratory Services
2006–2007	2007–2014	2014–2016	2016–2021	2021- Present

Objectives

- Describe my responsibilities as Lab Manager
- Identify challenges when moving into Lab Manager position
- Discuss increased responsibilities as Lab Director
- Leadership qualities

Generalist	_	_	_	_
2006-2007	Chemistry Supervisor	Manager, Laboratory Outreach	Manager, Clinical Laboratory	Director of Laboratory Services
2000-2007		Outreach	Laboratory	Services
	2007–2014	2014–2016	2016–2021	2021-Present

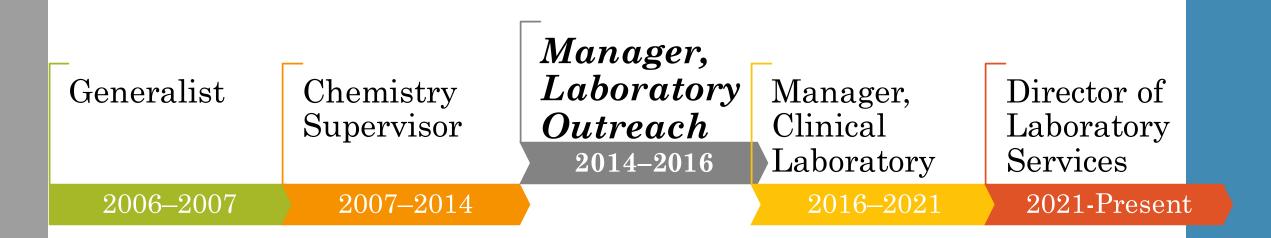
My Journey Begins...

- Trained throughout all departments of the lab
- Primary departments worked were Chemistry and Blood Bank
- Learned a lot during this time

	Chemistry		_	
Generalist	Supervisor	Manager, Laboratory	Manager, Clinical	Director of Laboratory
	2007–2014	Outreach	Laboratory	Services
2006–2007		2014–2016	2016–2021	2021-Present

• Responsible for day-to-day operations of Chemistry department

- Policies and procedures
- Weekly/monthly QC review
- Proficiency testing
- $\bullet \ Monthly and quarterly reports$
- Working supervisor
- New instrumentation and automation system
- Leaned on "seasoned" co-workers



- Stepped out of comfort zone of lab testing
- Responsible for the Lab Outreach department
- Small department but very important part of lab services and East Alabama Medical Center (approx. 15 employees)
- Challenges along the way
 - Brand new staff
 - Decentralized staff

Generalist	Chemistry	Manager,		Director of	
	Supervisor	Laboratory Outreach	<i>Laboratory</i> 2016–2021	Laboratory Services	
2006–2007	2007–2014	2014–2016		2021-Present	t

- Moved back into the clinical lab; able to spend some time with retiring manager
- Big shoes to fill
- Had support of staff, however, there were challenges when taking on this role
- Allowed me to network with other departments/leadership among the organization
- Was able to work alongside previous Lab Director to get better understanding of what that position entailed

Responsibilities

Responsible for entire lab (approx. 40 direct reports) and scheduling

CAP Accreditation

Quality Assessment/Improvement (QA/QI)

- Compiling several reports, both monthly and quarterly, including transfusion medicine audits, blood utilization, and quarterly summaries
- Leading PI/QA meetings
- Track and monitor key metrics

Responsibilities

Track and monitor various HR related items

- Ongoing education as required by The Joint Commission (TJC)
- Attendance reports
- Organizational competencies

Personnel

- Hiring employees
- Employee appraisals/evaluations
- Counseling employees
- Administering disciplinary actions

Challenges

Responsible for entire lab (approx. 40 direct reports)



Time management

Not pleasing everyone

Generalist	Chemistry Supervisor	Manager, Laboratory Outreach	Manager, Clinical Laboratory	Director of Laboratory Services 2021-Present
2006–2007	2007–2014	2014–2016	2016–2021	

- Lab Services includes:
 - Four clinical labs
 - One anatomic pathology lab
 - Lab Outreach services
- 3 direct reports and approximately 100 employees
 Weekly meetings



Generalist	Chemistry Supervisor	Manager, Laboratory Outreach	Manager, Clinical Laboratory	Director of Laboratory Services 2021-Present
2006–2007	2007–2014	2014–2016	2016–2021	

• Responsible for financials across service line

- Monitoring monthly financial reports and report key elements to VP
- Building capital request list annually
- Annual budgeting with accounting and VP
- Submitting invoices for payment
- Participate on several committees
 - Infection Control
 - ED Patient Experience
 - Policy and Procedures (as needed)
 - Antimicrobial Stewardship
 - Stroke Team

Generalist	Chemistry Supervisor	Manager, Laboratory Outreach	Manager, Clinical Laboratory	Director of Laboratory Services 2021-Present
2006–2007	2007–2014	2014–2016	2016–2021	

- Lots of emails and meetings, both in-person and virtual!!
- Work with various lab vendors on current instrumentation, new projects, contracts, etc.
- Monthly division meeting
- Monthly offsite lab meetings
- Monitor and track statistics
 - Biweekly and monthly volumes for all labs

Challenges: □ Plate got A LOT bigger □ Learning to say "no" □ Anatomic Pathology

Qualities

Communication Patient First

 \succ Honest and clear \geq Helps with engagement

- \succ Make decisions based on patient care
- \succ Patient safety and quality are top priority

Listening

- \succ Make staff feel heard
- \geq Promotes buyın

Adaptable

- \succ Must embrace change
- ➢ Healthcare changes constantly

Thank you!

Questions or comments welcome!

Jarrett Loveless jarrett.loveless@eamc.org

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