

## UNTAXED INCOME VERIFICATION WORKSHEET

Your 2020–2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. Please complete and sign this verification worksheet, and submit the form to us.

### A. Student’s Information

Student’s Last Name	First Name	M.I.	Student’s Identification (ID) Number
Student’s Home Phone Number (include area code)			Student’s Alternate or Cell Phone Number

### B. 2018 Untaxed Income

If the student was required to provide the parental information on the 2020-2021 FAFSA, answer each question below as it applies to the student and the student’s parent(s) whose information is on the FAFSA. If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student (and the student’s spouse, if married) whose information is on the FAFSA.

<u>Source of Untaxed Income</u>	<u>Amount Received</u>	
	<u>Student/Spouse</u>	<u>Parent(s)</u>
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. <b>Don’t include</b> amounts reported in code DD (employer contributions toward employee health benefits).	\$ _____	\$ _____
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1 – total of lines 28 + 32.	\$ _____	\$ _____
Child support received for any of your (or your parents’) children. <b>Don’t include</b> foster care or adoption payments.	\$ _____	\$ _____
Tax exempt interest income from IRS Form 1040-line 2a.	\$ _____	\$ _____
Untaxed portions of IRA distributions and pensions from IRS Form 1040-line 4a minus line 4b. <b>Exclude rollovers.</b> If negative, enter a zero here.	\$ _____	\$ _____
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). <b>Don’t include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$ _____	\$ _____
Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ _____	\$ _____
Other untaxed income not reported elsewhere, such as worker’s compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1 - line 1. <b>Don’t include</b> extended foster care benefits, student aid, earned income credit, additional child credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$ _____	\$ _____
Money received, or paid on your behalf (e.g. bills), not reported elsewhere. This includes money that you received from a parent or other person whose financial information was not reported on the 2020-2021 FAFSA and that is not part of a legal child support agreement.	\$ _____	

Student’s Signature	Date	Parent’s Signature (if applicable)	Date
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